

MEP 2026 Proposal

ARGENTINA
Oil&Gas, LNG,
H2, H2
Derivates



Oil&Gas Industry and Location

- **Vaca Muerta** (mainly in province Neuquén): world's second largest shale gas reserve and fourth largest in shale oil. Extension of 30.000 square kilometers.
- Second most important sector (aprox. 20% of GDP)
- **Expected exports till 2030: 30 billion USD**
- Investments made in 2024: 11 billion USD



Project Pipeline Examples

- LNG liquefaction vessel „Hilli Episeyo“ by Pan American Energy Golar LNG. Expt. Volume: 2,9 billion USD
- Vaca Muerta Sur Oil Pipeline by YPF + Pluspetrol, PAE, Vista, Pampa Energía, Chevron and Shell. Expt. Volume: 2,5 billion USD
- LNG plant Sierra Grande by YPF + Petronas. Expt. Volume: 30.000 billion USD



Possible Contents of Business Trip



- Handout with market analysis pre trip
- Virtual seminar as preparation for the trip
- During trip:
 - Briefing about political, economic and legal situation
 - Networking event, presentation event
 - B2B meetings
 - Flight to Neuquen province and meeting with provincial government and stakeholders
 - Possible project site visite in Vaca Muerta



Opportunities for German companies

- Incentive Regime for Large Investments (RIGI) with growing number of presented projects
- upcoming large-scale production requires sophisticated process technology/ **process engineering solutions**
- Favorable legal framework: Market opening for private actors, facilitation of imports
- **High expected demand** for optimal **process technology solutions** in exploration, production, and transportation
- Examples: pumps, compressors, measuring instruments, monitoring systems, gas turbines, gas heat recovery, surveillance, control and maintenance systems, fractionation, separation and processing of fluids, digital smart transport systems, etc.





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➤ Looking forward to working with you!



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