

A vertical strip on the left side of the slide features a close-up photograph of a water droplet falling into a pool of water, creating concentric ripples. The background of the entire slide is a solid teal color.

VDMA Economic survey *Overview*

Florian Scholl

4. July 2024

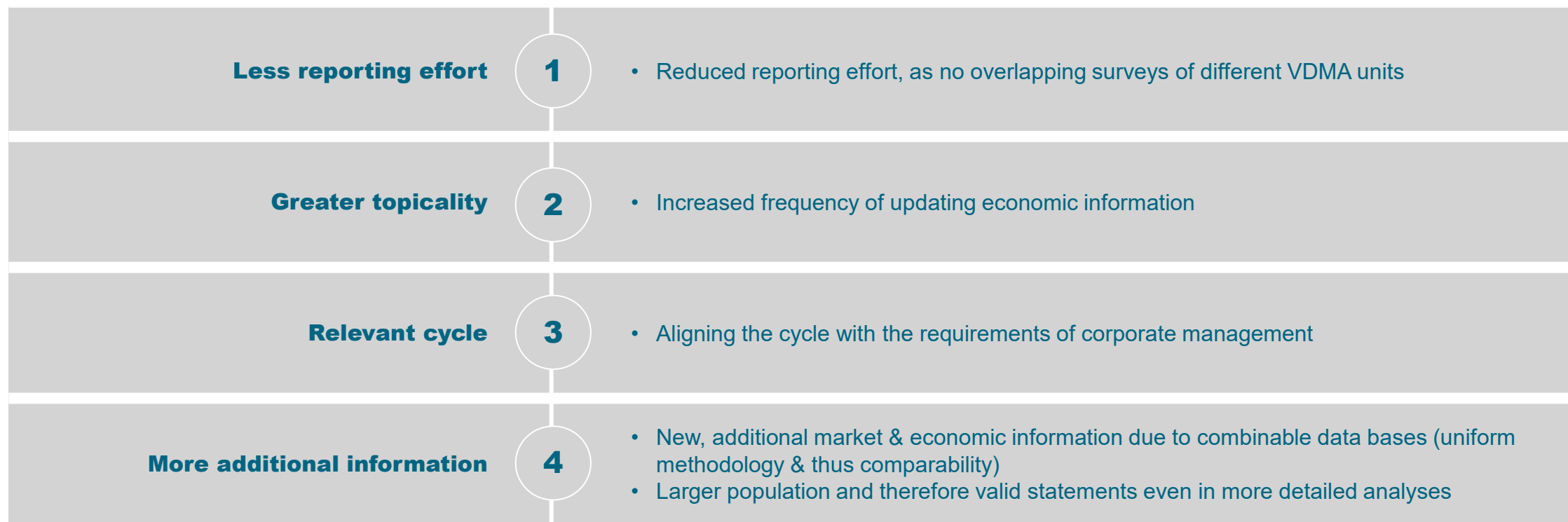
VDMA economic survey - what's it all about?

Cycle	Content	Results	Population
<ul style="list-style-type: none"> Quarterly look ahead Publication at the beginning of the quarter (approx. one week after the reporting window closes) 	<ul style="list-style-type: none"> Evaluations of economic development in the current and next year Consistent set of questions to illustrate the development over time 	<ul style="list-style-type: none"> Individual trade and regional associations compared to the mechanical engineering sector as a whole Info on sub-sectors, regions and customer industries-By company size 	<ul style="list-style-type: none"> Expected population of around 1,500 companies, possibly more All VDMA trade and regional associations

- Improved, differentiated forward-looking view of the development of mechanical engineering and its sub-sectors
- Determining the status quo of the company's own development
- Relevant & valid information for corporate management in a rapidly changing environment**

Next survey
17. – 27.
September 2024

VDMA economic survey - many benefits for members

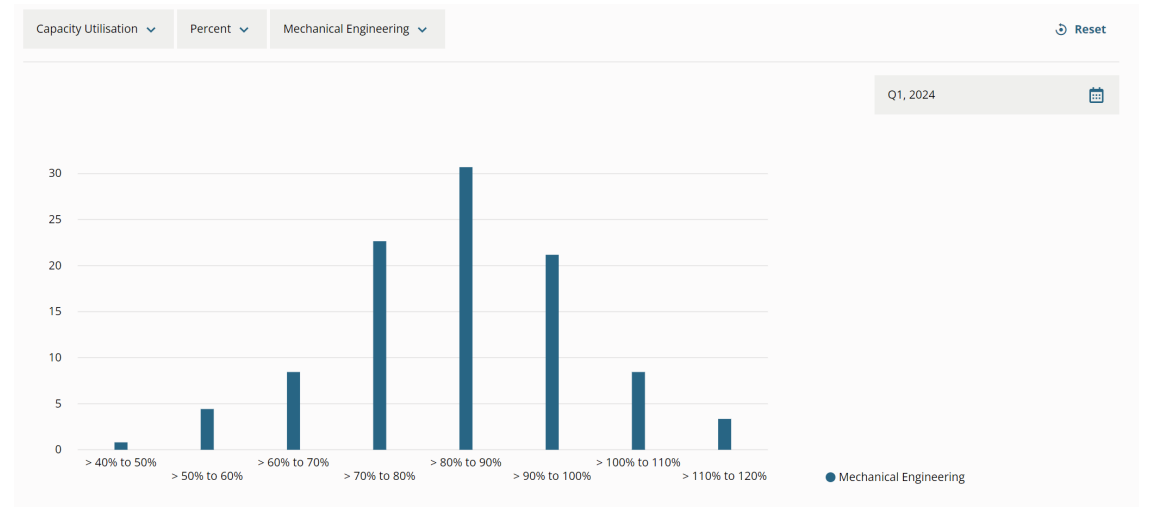
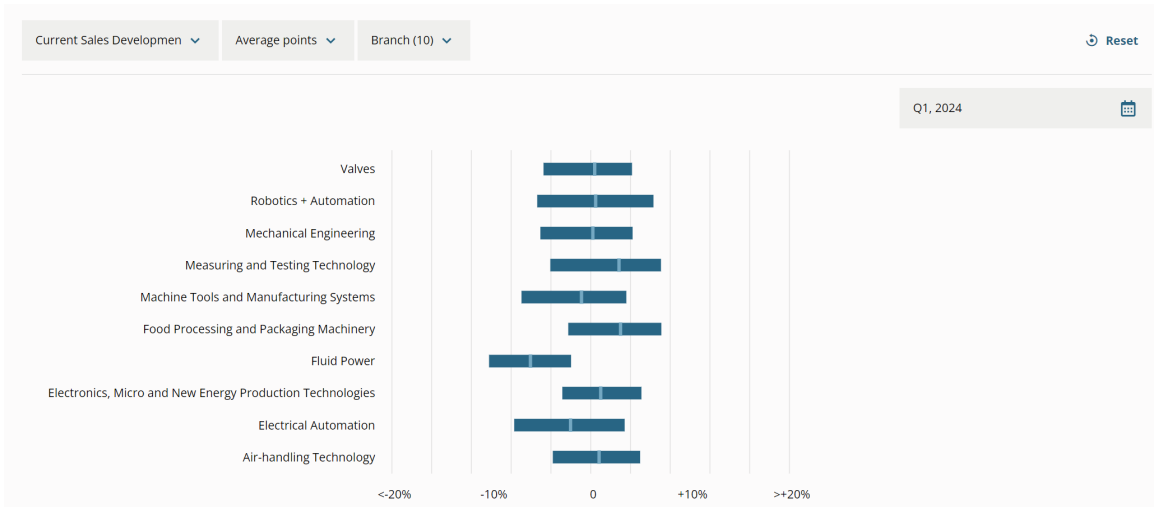
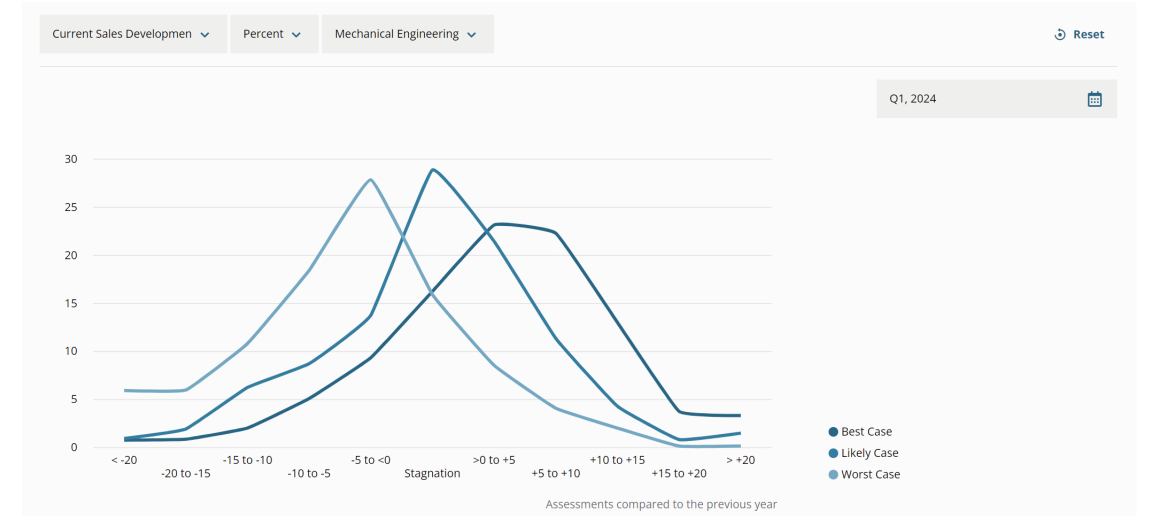
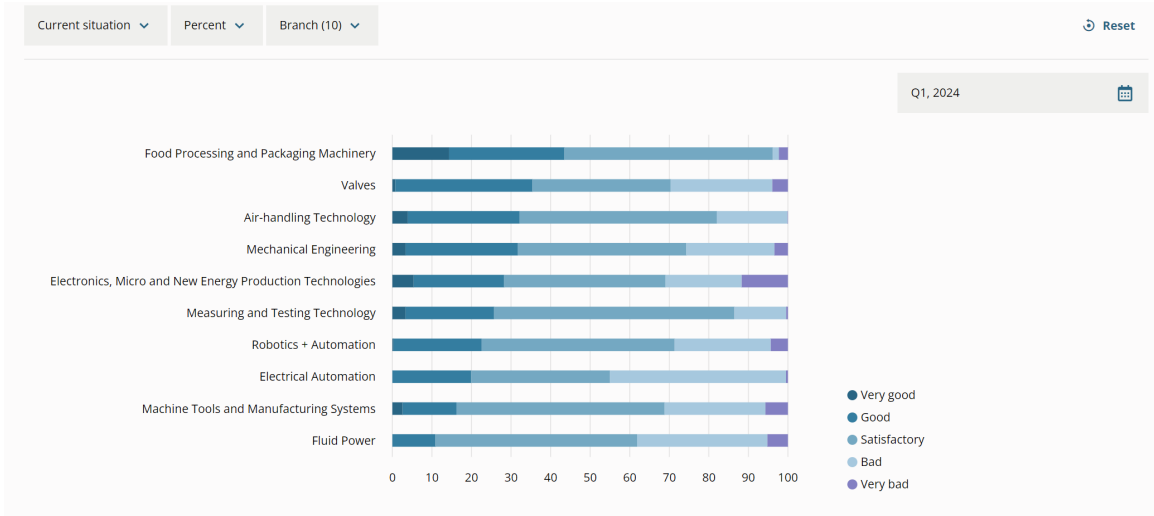


All survey dates are fixed until the beginning of 2026

VDMA economic survey – calendar 2024 & 2025

	Surveys	Survey period	Results
2024	Q1	9. – 19. April 2024	854 companies (72 R+A), 1342 single responses (117 R+A)
	Q2	18. – 28. June 2024	Around 900 Companies (around 40 IAS)
	Q3	17. – 27. September 2024	7. Oktober 2024
	Q4	7. – 17. January 2025	27. January 2025
2025	Q1	18. – 28. March 2025	7. April 2025
	Q2	24. June – 4. July 2025	14. Juli 2025
	Q3	16. – 26. September 2025	6. Oktober 2025
	Q4	13. – 23. January 2026	2. February 2026

Interactive results report for all reporters



<https://vdma-marketview.org/>